

SCOTTY BEAR

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EDUCATION

University of California, Riverside
Bachelor of Science, Business Administration
Concentration in Finance

June 2026

SUMMARY

An aspiring financial analyst with practical experience in investment analysis, financial modeling, and Excel-based data evaluation. Proven leadership through campus involvement and team-driven project success. Driven to apply analytical skills and market insights to support strategic financial decisions

EXPERIENCE

Cashier

September 2024–Present

Stater's Bros. Riverside, CA

- Handled \$5,000 in cash transactions daily using attention to detail to ensure accuracy.
- Processed 200+ customer transactions daily with financial services such as money orders, check cashing, and bill payments, ensuring compliance with federal regulations.
- Balanced and audited cash drawers, adhering to financial policies and procedures and contributing to the accuracy of financial statements.

Finance Intern

June 2025- August 2025

National Credit Union Administration, Remote

- Analyzed financial data and reported trends to support strategic decision-making.
- Managed investment risk by using financial analysis skills to complete monthly reports.
- Collaborated with cross-functional teams to develop recommendations for optimizing credit union performance and maintaining regulatory compliance.

Financial Analysis Project

January 2025– June 2025

Financial Management Course, Riverside, CA

- Applied financial models and valuation methods to evaluate financial performance.
- Conducted financial data analysis and financial risk assessment on potential investments.
- Acquired financial modeling and analysis techniques to forecast financial performance utilizing Microsoft Excel and Bloomberg Terminal.

Participant

September 2024 – December 2024

Investments Academy, Riverside, CA

- Exposed to managing UC's multi-billion-dollar portfolio and asset management.
- Applied financial analysis and portfolio management skills to investment decisions.
- Networked with 50 finance professionals in the industry, documenting best practices.

ADDITIONAL EXPERIENCE

Member, Hylander Financial Group, Riverside, CA

September 2024 – June 2025

Attendee, Networking in Finance Panel

February 2023

SKILLS

Microsoft Office Excel, Portuguese